

### Free Assessment offer

To help you make the right decisions going forward, we need to fully understand your requirements so we can relay these to the lenders and achieve the best possible deal for you. They will need to know who they are lending to, your current proposition, your future personal/business plans, and all about the property being offered as security for the loan.

If you are exploring new or different ways of financing property as an individual, through a limited company or SPV, we will be able to help you with this. You will need to evidence you have your own funds in place, the right team of experts and professionals to see the project through, and your experience of past projects.

We have produced a number of documents and guides to help you provide us with the information we need, these can be downloaded from our website: [www.wpfinanceme.com](http://www.wpfinanceme.com).

- To find more information on mortgages, bridging, commercial and development loans click: [mortgages](#)
- To make an enquiry, get a **free assessment** and/or a quote, click: [documents](#)
- For guides and FAQs, click: [guides](#)
- If you need to do your own calculations, click: [calculators](#)
- If you want to compare the current mortgage market, click: [compare mortgages](#)

Documents can be completed on your computer, tablet or smart phone and emailed to us.

You should allow us to review your credit profile, so please provide a copy of your credit report. You can obtain these from: [www.creditkarma.co.uk](http://www.creditkarma.co.uk), [www.equifax.co.uk](http://www.equifax.co.uk) or [www.experian.co.uk](http://www.experian.co.uk). If you have any problems downloading the report, let us know, we may be able to do this for you.

#### What is a **free assessment**?

If you complete a Fact Find or Enquiry form, we can...

- Provide feedback and/or terms for the loan best suited, based on your Fact Find
- Research the property and online values (for residential properties)
- Review your credit profile and advise how this may impact on your ability to borrow
- Recommend solicitors to facilitate the legal work, if required

When the free assessment has been completed, if you want to instruct us as your advisers and bring about the finance you need, let us know. If you have made other arrangements, don't want to proceed or don't respond within 7 days, we will close the file.

*Please note: you must try to answer every question on the Fact Find or Enquiry Form and use the notes sections for further explanations. Feedback will **only** be based on the information you provide. Hand written, illegible or incomplete documents will be returned.*

#### **Broker & Advisory Services**

**WP Property Finance**

**Mortgage & Loans Specialist**

*Residential \* Buy To Let \* Bridging Loans \* Commercial Finance \* 1st,2nd Charge*

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